

INSTRUCTIONS REGARDING COMPLETION OF THIS APPLICATION FORM ARE SET OUT ON PAGE 3 AND 4**APPLICATION LETTER**

To: The Directors of Rosslyn Data Technologies plc

1. I/We being the registered holder(s) at the close of business on 24 April 2017 (Record Date) of the number of existing Ordinary Shares set out in Box 6 on page 1 (or entitled to apply under the Open Offer in respect of the Open Offer Entitlements set out in Box 7 by virtue of a bona fide market claim), hereby irrevocably apply to subscribe for the number of Offer Shares inserted in Box 4 on page 1 and agree to accept the same on the terms and subject to the conditions set out in the Circular, this Application Form and subject to the Memorandum and Articles of Association of the Company. If no number is inserted in Box 4 (or if a number is inserted in Box 4 which is inconsistent with the amount of the payment accompanying this Application Form and shown in Box 5), I/we agree that I/we shall be deemed to have applied for the lesser of (a) the number of Offer Shares shown in Box 7 or (b) such number of Offer Shares at 4.5p per Offer Share as is covered by the remittance which accompanies this Application Form.
2. Subject to paragraph 1, should I/we have applied for a greater number of Offer Shares in Box 4 than my/our pro rata entitlement set out in Box 7, then I/we shall be deemed to have applied for the number of shares set out in Box 7.
3. I/We enclose a cheque or bankers' draft payable to "Capita Registrars Limited – RE: Rosslyn Data Technologies plc Open Offer A/C" and crossed "A/C Payee Only" for the sum inserted in Box 5 on page 1, being the amount payable in full on application for such Offer Shares rounded up to the nearest whole penny.
4. In consideration of your agreeing to deal with this application to subscribe for the aggregate number of Offer Shares stated in Box 4 or as otherwise calculated as set out in this Application Form and subject to the terms and conditions of the Open Offer set out in Part 3 of the Circular, I/we undertake that this application shall (save for any statutory rights of withdrawal under FSMA) be irrevocable and agree that the completion and return of this Application Form and accompanying payment shall constitute a conditional contract between me/us and the Company which shall become binding upon receipt by Capital Asset Services of this Application Form and the accompanying payment and the Open Offer becoming or being declared unconditional in all respects. I/We acknowledge that you reserve the right to treat any application not strictly complying with the terms and conditions of this Application Form and the terms and conditions of the Open Offer set out in Part 3 of the Circular as nevertheless valid.
5. If applicable I/We request and authorise the Company or its agents to credit my/our CREST stock account with the appropriate number of Offer Shares or send to me/us a definitive certificate in respect of the Offer Shares for which this application is accepted by post at my/our risk to the address given above or, to the agent whose name appears in Box 12 on page 4 and to procure my/our name(s) to be placed on the register of members of the Company as holder(s) of the said Offer Shares. Pending despatch of definitive certificates, transfers will be certified against the register of members of the Company and its agents reserve the right to issue Offer Shares in certified form. I/We acknowledge that if the Offer Shares for which application is made are credited to my/our CREST stock account then I/We will not be sent a share certificate, confirmation of the credit to the CREST stock account or any other written communication from the Company in respect of its issue of the Offer Shares.
6. I/We acknowledge that due completion of this Application Form accompanied by a sterling cheque or bankers' draft constitutes a warranty that the cheque or bankers' draft will be honoured on first presentation and that this shall constitute a fundamental term of the application and that this application may be deemed invalid if such cheque or bankers' draft is not so honoured. I/We acknowledge that you reserve the right to instruct Capital Asset Services to seek special clearance of cheques to allow the Company to obtain value for remittance at the earliest opportunity.
7. I/We authorise the Company and/or its agents to present the enclosed sterling cheque or bankers' draft on receipt and to withhold definitive share certificates or to withhold crediting my/our CREST stock account pending clearance thereof. In the event that any of the conditions of the Open Offer set out in the Circular are not fulfilled or waived by 8.00 am on 15 May 2017 (or such later date as the Company may agree in its absolute discretion, being no later than 23 May 2017), I/we authorise the Company or its agents to return all application monies without payment of interest to me/us by post at my/our risk either to the address given above or to the agent whose name appears in Box 12 on page 4.
8. By lodging this Application Form, I/we undertake to provide such information as may be required by Capital Asset Services to comply with the provisions of the Money Laundering Regulations 2007. Failure to provide the relevant information within a reasonable period of time following a request for verification of identity may result in rejection of an application in which event the monies payable on application will be returned without interest to the account of the drawee bank from which such monies were originally debited.
9. I/We acknowledge that the dates and times referred to in this Application Form may be altered by the Company or its agent(s) so as to be consistent with the Placing and Agreement (as the same may be altered from time to time in accordance with its terms), and in any event the Company or its agent(s) reserves the right to accept applications under the Open Offer at a time prior to 11.00 am on 11 May 2017.
10. I/We represent and warrant that I/we am/are:
 - (i) not nor am I/are we applying on behalf of any Shareholder, who is a citizen or resident or which is a corporation, partnership or other entity created or organised in or under any laws of the United States of America, Australia, New Zealand, the Republic of South Africa, Canada, Japan or the Republic of Ireland;
 - (ii) not nor am I/are we applying with a view to reoffering, reselling, transferring or delivering any of the Offer Shares which are the subject of this application to, or for the benefit of, a Shareholder who is a citizen or resident or which is a corporation, partnership or other entity created or organised in or under any laws of the United States of America, Australia, New Zealand, the Republic of South Africa, Canada, Japan or the Republic of Ireland, except where proof satisfactory to the Company has been provided to the Company or an estate or trust the income of which is subject to income tax of any such jurisdiction, regardless of its source, and that I/we was/were not in any such jurisdiction, at the time of my/our application herein;
 - (iii) able to accept the invitation by the Company of any requirement which it (in its absolute discretion) regards as unduly burdensome, nor acting on behalf of any such person on a non-discretionary basis nor (a) person(s) otherwise prevented by legal or regulatory restrictions from applying for Offer Shares under the Open Offer.
11. I/We acknowledge that, subject to the exceptions set out in the Circular, no application will be treated as valid which is received in an envelope postmarked in, or which otherwise appears to the Company or its agents to have been despatched in or from the United States of America, Canada, Australia, New Zealand, the Republic of South Africa, Japan or the Republic of Ireland, or any other jurisdiction where the extension or availability of the Open Offer would breach any applicable laws or regulations for registration or issue of certificates representing Offer Shares and that the Company reserves the right to treat an Application Form as invalid if it believes the making of such an application may violate any legal or regulatory requirements in any jurisdiction.
12. I/We represent and warrant that I/we am/are not, and nor am/are I/we applying as a nominee or agent for, a person who is or may be liable to notify and account for tax under the Stamp Duty Reserve Tax Regulations 1986 at any of the increased rates referred to in section 93 (depository receipts) or section 96 (clearance services) of the Finance Act 1986.
13. I/We represent and warrant that I/we am/are not in breach of the provisions of note 1 under "Instructions for Transfer and Splitting" on page 3.
14. I/We represent and warrant that I am/we are not and nor am I/are we applying as nominee or agent for, a person who is or may be liable to notify and account for tax under the Stamp Duty Reserve Tax Regulations 1986 at any of the increased rates referred to in Section 93 (depository receipts) or Section 96 (clearance services) of the Finance Act 1986.
15. I/We confirm that in making this application I/we am/are not relying on any information in relation to the Company other than that contained in the Circular and I/we agree that no person responsible solely or jointly for the Circular or any Part thereof or involved in the preparation thereof, shall have any liability for any such other information. I/We agree that having had the opportunity to read the Circular, I/we shall be deemed to have had notice of all the information concerning the Company contained therein.

Note: If you cannot give the warranties above you may not make this application.

INSTRUCTIONS FOR AND NOTES ON COMPLETION OF THIS APPLICATION FORM

1. If you wish to apply for Offer Shares you must complete Boxes 2, 3 and 4 and then sign where indicated in either Box 1's signature box or Box 11 (as applicable) and return this Application Form, together with payment for the number of Offer Shares applied for, so as to arrive not later than 11.00 am on 11 May 2017 with Capita Asset Services (Box 9). If you post your Application Form, you are recommended to allow at least three working days for delivery. No receipt will be given for this Application Form. All documents or payments sent by or to an applicant, or as he may direct, will be sent through the post and at his risk. An individual must sign this Application Form. All must sign if there are joint holders.
2. Application may be made for any whole number of Shares up to the maximum entitlement set out in Box 7. If you wish to apply for more Offer Shares than your basic Open Offer Entitlements then enter in Box 3 the number of additional Offer Shares you wish to apply for and enter the relevant amount payable in Box 5. Excess applications will be satisfied to the extent that corresponding applications by other Qualifying Shareholders are not made or are made in aggregate for less than the total number of Offer Shares being offered by the Company. However, applications under the Excess Application Facility will be scaled back on a *pro rata* basis if applications are received for more than the available Offer Shares.
3. **All payments must be in pounds sterling and must be made by cheque or bankers' draft, made payable to "Capita Registrars Limited – RE: Rosslyn Data Technologies plc Open Offer A/C", and crossed "A/C Payee Only". Cheques and bankers' drafts must be drawn on a bank or a building society in the UK, the Channel Islands or the Isle of Man which is either a settlement member of the Cheque and Credit Clearing Company Limited or the CHAPS & Town Clearing Company Limited or a member of either of the committees of the Scottish or Belfast Clearing Houses or which has arranged for its cheques or bankers' drafts to be cleared through the facilities provided for members of any of those organisations or committees and must bear the appropriate sorting code in the top right hand corner. Applications with a value of £10,500 or greater, which are to be settled by way of a third party payment, will be subject to the UK verification of identity requirements which are contained, in the UK, in the Money Laundering Regulations 2007.**
4. A corporation should sign under seal or as a deed or sign under the hand of a duly authorised official who should state his capacity. In the case of joint holders, all must sign. If this Application Form is signed under a power of attorney, such power of attorney or a duly certified copy thereof must accompany this Application Form.
5. An individual must sign this Application Form in the case of joint holders, all must sign. If this Application Form is signed under a power of attorney or other authority, such power of attorney or other authority or a duly certified copy thereof must accompany this Application Form.
6. This Application Form may be transferred, split or consolidated, but only in connection with bona fide market claims. Instructions for transfer, splitting and consolidation are set out below.
7. Cenkos Securities plc is regulated by the Financial Conduct Authority.
8. It is expected that certificates in respect of Offer Shares will be despatched to the registered address of the sole or first named Shareholder shown above or, where Box 10 has been completed, to the address of the person shown in Box 11 within 10 business days of Admission. Where the Open Offer Entitlements shown in Box 7 of this Application Form have been deposited into CREST, it is expected that the relevant Offer Shares will be credited to the relevant CREST stock account as soon as practicably possible on 15 May 2017.

No person receiving a copy of the Circular and/or the Application Form in any territory other than the UK may treat the same as constituting an invitation to him, nor should he in any event use such Application Form, unless in the relevant territory such an invitation could lawfully be made to him or such Application Form could lawfully be used through compliance with any unfulfilled registration or other legal requirements. It is the responsibility of any person receiving a copy of the Circular and/or the Application Form outside the UK and wishing to make an application for Offer Shares to satisfy himself as to full observance of the laws of the relevant territory, including the obtaining of any governmental or other consents which may be required or paying any issue, transfer or other taxes due in such territory or observing any other formalities needing to be observed in such territory. The attention of Shareholders in any territory other than the UK is drawn to the restrictions on applications set out in the Circular.

INSTRUCTIONS FOR TRANSFER AND SPLITTING

1. If you have sold or otherwise transferred all of the Ordinary Shares shown in Box 6 on page 1 prior to close of business on 24 April 2017 you should complete the declaration in Box 10 on page 4 and send this Application Form to the purchaser or transferee or to the stockbroker, banker or other agent through whom the sale was effected on your behalf. Box 11 on page 4 must be completed by the person(s) to whom the shares have been sold if he/she/they wish(es) to apply on this Application Form for Offer Shares in certificated form. If, however, such person(s) would prefer to receive Offer Shares in uncertificated form, the Open Offer Entitlements shown in Box 7 of this Application Form must first be deposited into CREST in accordance with the procedures referred to in the paragraph headed "Instructions for Depositing Entitlements under the Open Offer into CREST" below.
2. Split Application Forms may be obtained on surrender of this Application Form by post or by hand to Capita Asset Services, Corporate Actions, The Registry, 34 Beckenham Road, Beckenham, Kent, BR3 4TU with Box 10 on page 4 duly completed. The number of Offer Shares to be included in each such split Application Form must be stated and the aggregate must equal the number shown in Box 7 on page 1. Box 10 on page 4 of each split Application Form will be marked "Declaration of Sale duly made". The latest time for splitting is shown in Box 2 on page 1.
3. If you are entitled to make an application for the number of Offer Shares in Box 7 on page 1 by virtue of a bona fide market claim and Box 10 on page 4 is marked "Declaration of Sale duly made", you should, if you wish to apply for Offer Shares in certificated form, complete Box 11 on page 4 and submit this Application Form in accordance with the instructions above. If, however, you would prefer to take up the Open Offer through CREST, the Open Offer Entitlements shown in Box 7 of this Application Form must first be deposited into CREST in accordance with the procedures referred to in the paragraph headed "Instructions for Depositing Entitlements under the Open Offer into CREST" below. Box 11 on page 4 should not be completed.

INSTRUCTIONS FOR CONSOLIDATION

These instructions should be followed when it is desired to register in the name of one holder (or joint holders) all the entitlements under the Open Offer represented by several Application Forms which have been received in settlement of bona fide market claims and it is wished to receive Offer Shares in certificated form. If, however, you would prefer to receive Offer Shares in uncertificated form, the entitlements represented by the several forms must first be deposited into CREST in accordance with the procedures referred to in the paragraph headed "Instructions for Depositing Entitlements under the Open Offer into CREST" below.

1. Each Application Form must be duly completed and the Application Forms should then be sorted into serial number order (lowest first) by reference to the serial number shown on page 1.
2. Details of each Application Form (including the first Application Form (the "Principal Form")) should be inserted in serial number order (lowest first) in the Consolidation Listing Form on page 4 of the Principal Form and the serial number of the Principal Form should be inserted in the space provided at the foot of the Consolidation Listing Form on each of the remaining Application Forms. If the spaces in the Consolidation Listing Form in the Principal Form are not sufficient, the particulars should be listed on separate sheets and attached to the Principal Form.
3. All the Application Forms should be lodged for registration in one batch with the Principal Form on top and the others in serial number order (lowest first) together with the remittance for the total number of New Ordinary Shares applied for.

INSTRUCTIONS FOR DEPOSITING ENTITLEMENTS UNDER THE OPEN OFFER INTO CREST

1. The entitlements under the Open Offer shown by the Open Offer Entitlements set out in Box 7 of this Application Form may be converted into uncertificated form, that is, deposited into CREST (whether you are the registered holder of the Ordinary Shares set out in Box 6 or are entitled to the Open Offer Entitlements in Box 7 by virtue of a bona fide market claim). Subject as provided in paragraph 2 below, normal CREST procedures (except for the last time for stock deposits) apply in relation to any such conversion. You are recommended to refer to the CREST Manual for details of such procedures. If you are a CREST sponsored member, you should contact your CREST sponsor. The Application Letter on page 2 should not be signed.
2. If you are the registered holder(s) of the Ordinary Shares set out in Box 6 the CREST Deposit Form contained in Box 13 should be completed and then this Application Form be deposited by you or your CREST sponsor (as appropriate) with the CREST Courier and Sorting Service ("CCSS"). In addition, the normal CREST Stock Deposit procedures will need to be carried out, except that (a) it will not be necessary to complete and lodge a separate CREST Transfer Form (prescribed under the Stock Transfer Act 1963) with the CCSS and (b) only the total number of the Open Offer Entitlements shown in Box 7 of this Application Form may be deposited into CREST. You may deposit some only of the Open Offer Entitlements shown in Box 7 of this Application Form into CREST where you have sold part of your existing holding of Ordinary Shares prior to close of business on 24 April 2017 only once you have applied for a split Application Form in accordance with the instructions in the paragraph headed "Instructions for Transfer and Splitting" above. If you are entitled to the Open Offer Entitlements shown in Box 7 by virtue of a bona fide market claim, the declaration in Box 10 must have been completed or (in the case of a split Application Form) marked "Declaration of Sale duly made", and then the CREST Deposit Form in Box 13 completed and the form deposited with the CCSS in accordance with the instructions above. If entitlements under the Open Offer represented by more than one Application Form received in settlement of bona fide market claims are to be deposited, the CREST Deposit Form in Box 13 on each Application Form letter must be completed and the forms deposited. Box 10 on each Application Form must have been completed by the registered holder(s) whose name(s) appear in Box 1 but the Consolidation Listing Form should not be used.
3. A holder of the Open Offer Entitlements shown in Box 7 of this Application Form who is proposing to convert such entitlements into uncertificated form (whether they are to be converted into uncertificated form in the name(s) of the registered holder of the Ordinary Shares set out in Box 6 or in the name of the beneficial owner of any of those existing Ordinary Shares by virtue of a bona fide market claim) should ensure that the conversion procedures are implemented in sufficient time to enable the person holding or acquiring the Open Offer Entitlements in CREST following the conversion to take all necessary steps in connection with applying under the Open Offer prior to 11.00 am on 11 May 2017. In particular, having regard to processing times in CREST and on the part of the Registrar, the latest time for depositing an Application Form with the CCSS if you are entitled by virtue of a bona fide market claim (in order to enable you to take all necessary steps in connection with applying under the Open Offer prior to 11.00 am on 11 May 2017) is 3.00 pm on 10 May 2017.
4. When Box 10 and the CREST Deposit Form have been duly signed, the title to the Open Offer Entitlements shown in Box 7 of this Application Form will cease forthwith to be transferable by delivery and you will be unable to satisfy a claim to apply under the Open Offer by delivery of this Application Form. Furthermore, entries in Box 11 will not be recognised or acted upon by the Registrar. All transfers of the Open Offer Entitlements to satisfy bona fide market claims must be effected through the means of the CREST system once such rights have been deposited into CREST.
5. NOTE: Deposit of this Application Form with (a) the CREST Deposit Form in Box 13 duly completed purporting to be signed by the person(s) whose name(s) appear(s) in Box 1 or (b) Box 10 on page 4, duly signed by the person(s) whose name(s) appear(s) in Box 1 or marked "Declaration of Sale duly made" and the CREST Deposit Form in Box 13 duly completed shall be conclusive evidence in favour of the Company and the Registrar of: (i) the right of the person(s) named in the CREST Deposit Form to be registered as the holder(s) of the Open Offer Entitlements shown in Box 7 of this Application Form; and (ii) the authority of the person(s) completing Box 10 (if appropriate) or the CREST Deposit Form in Box 13. All documents will be despatched by post at the risk of the person(s) entitled to them.